

# The `drawmatrix` package

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## Abstract

`drawmatrix` provides macros to visually represent matrices. Various options allow to change the visualizations, e.g., drawing rectangular, triangular, or banded matrices.

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# 1 Introduction

In many situations, visual representations of matrices facilitate the understanding of linear algebra properties, relations, and operations enormously. This package provides simple tools to bring such representations to L<sup>A</sup>T<sub>E</sub>X. For instance,

$$\begin{array}{c} \diagup \\ A \end{array} \boxed{X} + \boxed{X} \begin{array}{c} \diagdown \\ B \end{array} = \boxed{C}$$

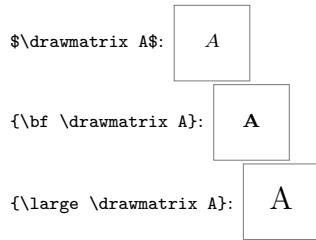
is typeset as follows:

```
\[
  \drawmatrix[upper]A ;
  \drawmatrix[width=.5]X +
  \drawmatrix[width=.5]X ;
  \drawmatrix[upper, size=.5, bbox height=1]B =
  \drawmatrix[width=.5]C
\]
```

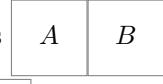
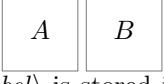
## 2 Drawing Matrices

`\drawmatrix` `\drawmatrix[<options>]{<label>}` draws a matrix labeled `<label>`: `\drawmatrix A` produces . The `<options>`, which modify various aspects of drawn matrix through PGF's key-value system, are introduced in the following sections.

By default, the matrix is centered around its label, which is aligned with the surrounding text. The label is typeset in the surrounding mode and style.



In equations, parentheses (spanned with `\left` and `\right`), subscripts, and superscripts naturally extend to the drawn shape: 
$$\left( \begin{array}{c} A \\ + \\ B \end{array} \right)^{-1}_i \boxed{C}$$
.

Used in matrix products such as , a little space (`\;`) helps to yield a more natural result: .

`label text` Note that the `<label>` is stored in `label text`, which can also be set directly to overwrite `<label>`.

```
$\drawmatrix[label\_text=B]A$:
```

## 2.1 Size

By default, matrices are of size  $1 \times 1$  in terms of TikZ units. The width and height of a matrix are set through, respectively, `width=<dimension>` and `height=<dimension>`. A width or height of 0 are useful to represent vectors:

```
\drawmatrix[width=0]A: A
```

`size`    `size=<dimension>` sets both the width and height to `<dimension>`, resulting in a square matrix.

## 2.2 Shape

By default matrices are rectangular.

### 2.2.1 Triangular and Trapezoidal Matrices

Lower and upper triangular matrices are obtained by, respectively, setting the keys `lower` and `upper`. Hereby, non-square matrices become trapezoidal.

```
\drawmatrix[lower]L:
```

```
\drawmatrix[upper, width=1.5]U:
```

### 2.2.2 Banded Matrices

`banded`    Matrices are drawn as banded with the key `banded`. The bandwidth, i.e., the horizontal/vertical extent from the diagonal, is set by `bandwidth=<dimension>` (default: 0.3);

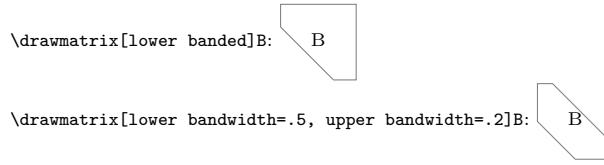
```
\drawmatrix[banded]B:
```

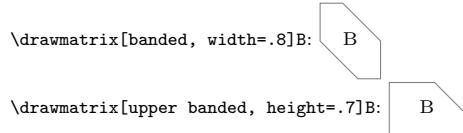
```
\drawmatrix[bandwidth=.5]B:
```

`lower banded`    Banding for the lower and upper part of the matrices can be specified separately through `lower banded` and `upper banded`. Separate bandwidths are set through `lower bandwidth=<dimension>` and `upper bandwidth=<dimension>`:

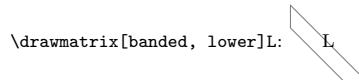
`upper bandwidth`



Banding on rectangular matrices applies to the smaller of the two dimensions:

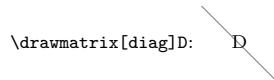


`banded` can be combined with `lower` or `upper` to draw the intersection of both shapes.



### 2.2.3 Diagonal Matrices

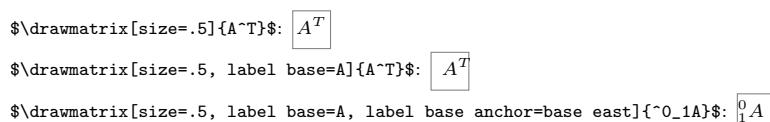
`diag` `diag` is a shorthand for `banded` with `bandwidth=0`:



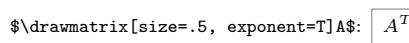
### 2.2.4 Super- and subscripts

`label base` `label base` defines the label to be centered in the `drawmatrix`, the actual label will be aligned to this label at the. The default alignment is at the `base west` of

`label base anchor` the label, which can be changed through the `label anchor` key. This feature is useful to, e.g., draw centered labels with exponents:

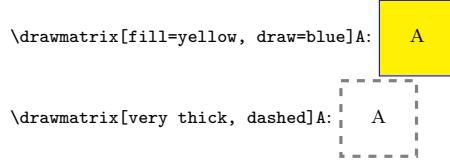


`exponent` `exponent` is a shortcut to add an exponent to matrix without offsetting the label. Internally, it sets the `label base` to the current `label text` and adds the `exponent` of the `label text`.



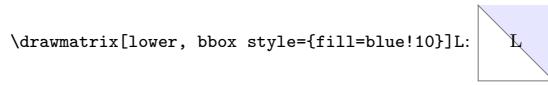
## 2.3 Colors and Style

By default, matrices are drawn in gray and filled white. The `TikZ` keys `draw=<color>` and `fill=<color>` change these colors. In fact, all keys not recognized by this package are passed to the `TikZ` `\filldraw` command drawing the matrix.

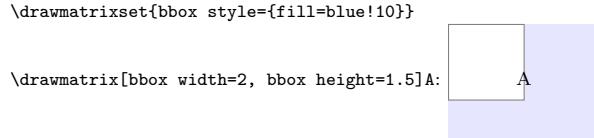


## 2.4 The Bounding Box

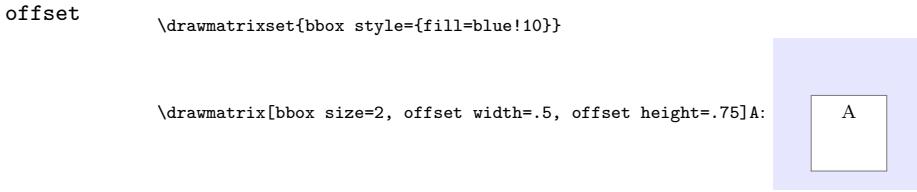
**bbox style** All matrices are contained in a rectangular bounding box. To draw this bounding box (e.g., to visualize the 0 entries in the matrix), use `bbox style={⟨style⟩}`; this style is applied to the TikZ `\node` that is the bounding box.



**bbox height** By default, the bounding box is just large enough to contain the matrix. Its size is changed through the keys `bbox height=⟨dimension⟩` and `bbox width=⟨dimension⟩` (or `bbox size=⟨dimension⟩` to set them both). The **bbox size** label of the matrix (and thus the alignment with respect to the surrounding text) are fixed at the center of the bounding box, while the matrix is positioned at its top-left corner.

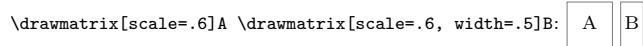


**offset height** The matrix can be positioned within its bounding box through `offset height=⟨dimension⟩` and `offset width=⟨dimension⟩` (or just `offset=⟨dimension⟩` to shift along the diagonal).

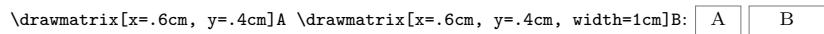


## 2.5 Coordinate system transformations

`scale=⟨factor⟩` scales all dimensions passed to a matrix:



`x=⟨value⟩` and `y=⟨value⟩` define the coordinate system for all unit-less dimensions.



```
label anchor  
label pos  
baseline
```

## 2.6 Position of the Label and Baseline

By default, the label's `mid` is positioned at the bounding box's `center` and its `base` is used as the whole drawing's baseline. This is controlled by the keys `label anchor=<anchor>`, `label pos=<position>`, and `baseline=<position>`. Here, `<position>` has to be an anchor of one of the following nodes: `bbox` (the bounding box), `matrix` (the matrix itself), or `label` (the label).

```
\drawmatrixset{bbox height=1, height=.5, bbox style={fill=blue!10}}  
  
\drawmatrix[label pos=bbox.south, label anchor=south]A: A  
\drawmatrix[label pos=matrix.north west]A: A  
  
\drawmatrix[baseline=label.north]A: A  
  
\drawmatrix[baseline=bbox.south]A:
```



## 3 Changing Defaults

```
\drawmatrixset
```

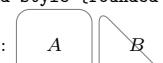
Specifying `<options>` with `\drawmatrixset{<options>}` applies them to all following uses of `\drawmatrix` within the current scope.

```
\drawmatrixset{height=.5, lower}  
$\drawmatrix A \; ; \; \drawmatrix B$:
```



```
every bbox  
every drawmatrix  
every label
```

```
\drawmatrixset{every drawmatrix/.append style={rounded corners=5pt}}  
$\drawmatrix A \; ; \; \drawmatrix[lower]B$:
```



## 4 Externalization

```
externalize
```

`\drawmatrix` behaves as any other TikZ picture, therefore when externalization is enabled, all matrix visualizations are also externalized. However, since there are usually many `\drawmatrix` pictures, each of which is very small and fast to produce, their externalization would mean a tremendous overhead. To avoid this overhead without explicitly dis- and re-enabling externalization throughout the document, `externalize=false` disables externalization for all `\drawmatrix` pictures:

```
\drawmatrixset{externalize=false}
```

## 5 Implementation

This section describes the implementation details of the `drawmatrix` package.

### 5.1 Package: TikZ

The `tikz` package is used for drawing.

```
1 \RequirePackage{tikz}
```

### 5.2 If for externalization

`TEX if` representing whether to explicitly disable TikZ externalization.

```
\ifdrawmatrix@externalize  
2 \newif\ifdrawmatrix@externalize
```

### 5.3 Key Declarations and Defaults

We rely on PGF keys as much as we can.

```
3 \pgfkeys{
```

Everything happens in the path `/drawmatrix`.

```
4   drawmatrix/.is family,  
5   drawmatrix/.cd,
```

**picture** `picture` is the style for the `\tikzpicture` in which the matrix is drawn. **baseline** sets the baseline of the picture to a named coordinate of the matrix (default: base of the label).

```
6   picture/.style={},  
7   path/.style={},  
8   baseline/.style={picture/.append style={baseline=(drawmatrix #1)}},  
9   scale/.style={path/.append style={scale=#1}},  
10  x/.style={path/.append style={x=#1}},  
11  y/.style={path/.append style={y=#1}},  
12  baseline=label.base,
```

**bbox** `bbox` is the style of the bounding box, to which `bbox style` appends keys.

```
bbox style 13   bbox/.style={},  
14   bbox style/.style={bbox/.append style={#1}},
```

**bbox height** `bbox height` and `bbox width` don't have default values. **bbox size** sets them both to the same value.

```
bbox size 15   bbox height/.initial,  
16   bbox width/.initial,  
17   bbox size/.style={bbox height=#1, bbox width=#1},
```

```

offset height offset height and offset width are 0 by default. offset sets them both to
offset width the same value.
offset 18 offset height/.initial=0,
19 offset width/.initial=0,
20 offset/.style={offset height=#1, offset width=#1},

height width and height are 1 (TikZ unit) by default. size sets them both to the same
width value.
size 21 height/.initial=1,
22 width/.initial=1,
23 size/.style={height=#1, width=#1},

lower bandwidth The lower bandwidth and upper bandwidth don't have default values.
upper bandwidth bandwidth sets them both to the same value.
bandwidth 24 lower bandwidth/.initial,
25 upper bandwidth/.initial,
26 bandwidth/.style={lower bandwidth=#1, upper bandwidth=#1},

lower banded lower banded and upper banded are shortcuts to set the corresponding band-
upper banded widths to the default value of 0.3 (TikZ units). banded sets them both.
banded 27 lower banded/.style={lower bandwidth=.3},
28 upper banded/.style={upper bandwidth=.3},
29 banded/.style={lower banded, upper banded},

lower lower and upper are implemented by setting the opposite bandwidth to 0. diag
upper sets them both.
diag 30 lower/.style={upper bandwidth=0},
31 upper/.style={lower bandwidth=0},
32 diag/.style={lower, upper},

label text label is the style for the label with the text label text. label pos sets the
label label at a named coordinate of the matrix (default: center of the bounding box).
label pos label anchor sets the label's anchor (default: in the middle).
label anchor 33 label text/.initial,
34 label/.style={},
35 label pos/.style={label/.append style={at=(drawmatrix #1)}},
36 label pos=bbox.center,
37 label anchor/.style={label/.append style={anchor=#1}},
38 label anchor=mid,

label base label base and label base anchor allow to offset labels with exponents.
label base anchor 39 label base/.initial,
40 label outer/.style={},
41 label base anchor/.style={label outer/.append style={
42     anchor=#1, at=(drawmatrix label.#1)
43 }},
44 label base anchor=base west,

```

**exponent** `exponent` is a shortcut to add an exponent to the label text without using the `label base`.

```
45   exponent/.style={  
46     label base/.expanded=\pgfkeysvalueof{/drawmatrix/label text},  
47     label text/.append={^{\#1}}  
48   },
```

Unknown keys are collected in `/drawmatrix/drawmatrix`.

```
49   drawmatrix/.style={},  
50   .unknown/.code={%  
51     \let\dm@currname\pgfkeyscurrentname%  
52     \let\dm@currval\pgfkeyscurrentvalue%  
53     \ifx\#1\pgfkeysnovalue\pgfkeysalso{  
54       drawmatrix/.append style/.expand once={\dm@currname}  
55     }\else\pgfkeysalso{  
56       drawmatrix/.append style/.expand twice={%  
57         \expandafter\dm@currname\expandafter=\dm@currval%  
58       }  
59     }\fi%  
60   },
```

**every picture** The default style for matrices: `every picture` applies to all `\tikzpictures`  
**every bbox** the matrices are drawn in, `every bbox` applies to all bounding boxes,  
**every drawmatrix** `every drawmatrix` applies to the matrices themselves, and `every label` applies  
`every label` to the labels.

```
61   every picture/.style={},  
62   every bbox/.style={  
63     name=drawmatrix bbox,  
64     inner sep=0  
65   },  
66   every drawmatrix/.style={  
67     fill=white,  
68     draw=gray  
69   },  
70   every label/.style={  
71     name=drawmatrix label,  
72     outer sep=0,  
73     inner sep=0  
74   },  
75   every node/.style={  
76     name=drawmatrix matrix,  
77     outer sep=0,  
78     inner sep=0,  
79     anchor=north west,  
80     at=(drawmatrix north west)  
81   },
```

**externalize** `externalize` sets a `\TeX` if (default: `true` = behave as all pictures).

```
82   externalize/.is if=drawmatrix@externalize,
```

```

83     externalize=true
84 }

```

## 5.4 User Macros

\drawmatrixset as a simple shortcut like \tikzset.

```
\drawmatrixset
85 \newcommand\drawmatrixset[1]{\pgfqkeys{/drawmatrix}{#1}}
```

Here we go, the main thing: \drawmatrix. First, apply the options and extract the sizes from the PGF keys.

```
\drawmatrix
86 \newcommand\drawmatrix[2][]{%
87     \drawmatrixset{%
88         label text={#2},
89         #1,
90         label text/.get=\dm@labeltext,
91         height/.get=\dm@height,
92         width/.get=\dm@width,
93         lower bandwidth/.get=\dm@lowerbandwidth,
94         upper bandwidth/.get=\dm@upperbandwidth,
95         offset height/.get=\dm@offsetheight,
96         offset width/.get=\dm@offsetwidth,
97         bbox height/.get=\dm@bboxheight,
98         bbox width/.get=\dm@bboxwidth,
99         label base/.get=\dm@labelbase
100    }%
```

Prepare the label text and, if needed label outer text (for alignment). This needs to be outside the tikzpicture to properly detect math mode.

```

101   \ifmmode\edef\dm@labeltext{$\dm@labeltext$\fi%
102   \expandafter\ifx\dm@labelbase\pgfkeysnovalue\else%
103       \let\dm@labeltextouter\dm@labeltext%
104       \edef\dm@labelbase{%
105           \ifmmode$\dm@labelbase$\else\dm@labelbase\fi%
106       }%
107       \def\dm@labeltext{\phantom{\dm@labelbase}}%
108   \fi%
```

Disable externalization if `externalize=false`. Start the picture.

```

109   \ifdrawmatrix@externalize\else%
110       \ifx\tikz@library@external@loaded\undefined\else%
111           \tikzset{external/export=false}%
112       \fi%
113   \fi%
114   \begin{tikzpicture}[/drawmatrix/every picture, /drawmatrix/picture]
```

Parse width, height, the minimum dimension and zero for comparison purposes.

```
115   \path[/drawmatrix/path] (\dm@width, \dm@height);
```

```

116      \pgfgetlastxy{\dm@width}{\dm@height}
117      \path[/drawmatrix/path] (\dm@offsetwidth, \dm@offsetheight);
118      \pgfgetlastxy{\dm@offsetwidth}{\dm@offsetheight}
119      \pgfmathsetlengthmacro{\dm@minsize}{\min(\dm@width, \dm@height)}
120      \pgfmathsetlengthmacro{\dm@zero}{0.0}

```

Prepare the band widths: First, if the matrix is not banded, the bandwidth is set to the smaller matrix dimension. Then, the band width is limited by this smaller dimension.

```

121      \expandafter\ifx\dm@lowerbandwidth\pgfkeysnovalue
122          \def\dm@lowerbandwidth{\dm@minsize}
123      \else
124          \path[/drawmatrix/path] (\dm@lowerbandwidth, 0);
125          \pgfgetlastxy{\dm@lowerbandwidth}{\dm@zero}
126      \fi
127      \expandafter\ifx\dm@upperbandwidth\pgfkeysnovalue
128          \def\dm@upperbandwidth{\dm@minsize}
129      \else
130          \path[/drawmatrix/path] (0, \dm@upperbandwidth);
131          \pgfgetlastxy{\dm@zero}{\dm@upperbandwidth}
132      \fi
133      \pgfmathsetlengthmacro{\dm@lowerbandwidth}%
134          {\min(\dm@minsize, \dm@lowerbandwidth)}
135      }
136      \pgfmathsetlengthmacro{\dm@upperbandwidth}%
137          {\min(\dm@minsize, \dm@upperbandwidth)}
138      }

```

Set the default bounding box size.

```

139      \expandafter\ifx\dm@bboxheight\pgfkeysnovalue
140          \pgfmathsetlengthmacro{\dm@bboxheight}%
141              {\dm@height + \dm@offsetheight}
142          }
143      \else
144          \path[/drawmatrix/path] (0, \dm@bboxheight);
145          \pgfgetlastxy{\dm@zero}{\dm@bboxheight}
146      \fi
147      \expandafter\ifx\dm@bboxwidth\pgfkeysnovalue
148          \pgfmathsetlengthmacro{\dm@bboxwidth}%
149              {\dm@width + \dm@offsetwidth}
150          }
151      \else
152          \path[/drawmatrix/path] (\dm@bboxwidth, 0);
153          \pgfgetlastxy{\dm@bboxwidth}{\dm@zero}
154      \fi

```

Reset the bounding box and begin with (drawing) the path for the bounding box.

```

155      \pgfresetboundingbox
156      \node[/drawmatrix/every bbox, /drawmatrix/bbox,
157          minimum height=\dm@bboxheight,

```

```
158           minimum width=\dm@bboxwidth] {};
```

Whether needed or not, declare all matrix corners.

```
159           \path (drawmatrix bbox.north west)
160             ++(\dm@offsetwidth, -\dm@offsetheight)
161             ++(.5\pgflinewidth, -.5\pgflinewidth)
162             coordinate (drawmatrix north west)
163             ++(\dm@width, 0)
164             +(-\dm@minsize + \dm@upperbandwidth, 0)
165             coordinate (drawmatrix north)
166             +(0, -\dm@minsize + \dm@upperbandwidth)
167             coordinate (drawmatrix east)
168             ++(0, -\dm@height)
169             coordinate (drawmatrix south east)
170             ++(-\dm@width, 0)
171             +(\dm@minsize - \dm@lowerbandwidth, 0)
172             coordinate (drawmatrix south)
173             +(0, \dm@minsize - \dm@lowerbandwidth)
174             coordinate (drawmatrix west);
```

Add an invisible node the size of the matrix.

```
175           \node[/drawmatrix/every node,
176             minimum height=\dm@height,
177             minimum width=\dm@width] {};
```

Now, draw only what is needed of the matrix. Otherwise path modifications (e.g., such as rounded corners) might not work.

```
178           \filldraw[/drawmatrix/every drawmatrix, /drawmatrix/drawmatrix]
179             (drawmatrix north west)
180             \ifx\dm@upperbandwidth\dm@zero
181               \ifx\dm@width\dm@minsize\else -- (drawmatrix north) \fi
182               \ifx\dm@height\dm@minsize\else -- (drawmatrix east) \fi
183             \else
184               -- (drawmatrix north)
185               \ifx\dm@upperbandwidth\dm@minsize\else
186                 -- (drawmatrix east)
187               \fi
188             \fi
189             -- (drawmatrix south east)
190             \ifx\dm@lowerbandwidth\dm@zero
191               \ifx\dm@width\dm@minsize\else -- (drawmatrix south) \fi
192               \ifx\dm@height\dm@minsize\else -- (drawmatrix west) \fi
193             \else
194               -- (drawmatrix south)
195               \ifx\dm@lowerbandwidth\dm@minsize\else
196                 -- (drawmatrix west)
197               \fi
198             \fi
199             -- cycle;
```

The label.

```

200      \node[/drawmatrix/every label, /drawmatrix/label]
201          {\dm@labeltext};
202      \expandafter\ifx\dm@labelbase\pgfkeysnovalue\else
203          \node[/drawmatrix/every label, /drawmatrix/label,
204              /drawmatrix/label outer] {\dm@labeltextouter};
205      \fi
206  \end{tikzpicture}%
207 }

```

## Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

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<b>D</b>		<b>L</b>	<b>S</b>
\diag .....	<i>4</i> , <u>30</u>	\label .....	<i>33</i>
\drawmatrix .....	<i>2</i> , <u>86</u>	\label_anchor .....	<i>6</i> , <u>33</u>
\drawmatrixset <i>6</i> , <u>85</u> , <u>87</u>		\label_base .....	<i>4</i> , <u>39</u>
		\label_base_anchor	<i>4</i> , <u>39</u>
		\label_pos .....	<i>6</i> , <u>33</u>
		\label_text .....	<i>2</i> , <u>33</u>
<b>E</b>		\lower .....	<i>3</i> , <u>30</u>
\every_bbox .....	<i>6</i> , <u>61</u>	\lower_banded .....	<i>3</i> , <u>27</u>
\every_drawmatrix .....	<i>6</i> , <u>61</u>	\lower_bandwidth ..	<i>3</i> , <u>24</u>
\every_label .....	<i>6</i> , <u>61</u>	\lower_banded .....	<i>3</i> , <u>27</u>
\every_picture ....	<u>61</u>	\lower_bandwidth ..	<i>3</i> , <u>24</u>
		\width .....	<i>3</i> , <u>21</u>

## Change History

v1.0.0		linewidth/2 offset .....	<i>1</i>
	General: Initial Version .....	<i>1</i>	v1.1.1
v1.0.1		General: Bugfix: Remove extra	
	General: Bugfix: Collapsible bbox	space after vectors .....	<i>1</i>
	(label placement for vectors) ..	<i>1</i>	v1.2.0
v1.0.2		General: Added coordinate	
	General: Bugfix: Bbox had a	transformations .....	<i>1</i>

v1.3.0	v1.4.0
General: Added label base (shifted exponents) . . . . .	1
	General: Added exponenet shortcut . . . . .
	1